# Stock/Mutual Fund Gift Transfer Instructions

Most U.S. brokerage firms can make a quick and easy electronic transfer of your gift of stock or mutual funds to Ride On St. Louis. They use the Automatic Customer Account Transfer Service (ACATS) to make the transaction. When you call your broker to request your gift transfer, they will need the following information about Ride on St. Louis:

DTC Participant No: 0725

Internal Account No: ABA #021000018

Receiving Firm: Raymond James & Associates, Inc.

Account Name: Ride On St. Louis, Inc.

Federal Tax ID Number: 43-1885666

## **Important Note**

When you initiate a transfer with your broker, please contact Ride On St. Louis at info@rideonstl.org or 636-464-3408 to provide the name of the stock/mutual fund, number of shares, your name and contact information so we may properly record and acknowledge your gift. You may also include designation is your gift is in honor/memory of a loved one.

### **Special Handling**

In some cases, your stock or mutual funds might not be eligible to be transferred through the ACATS system to Ride On St. Louis. Please contact us for instructions to make this type of gift.

### **Mailing Stock Certificates**

If you do not have a broker, you can mail certificates to PO Box 94, Kimmswick, MO 63053. You MUST include a notarized letter of authorization releasing assets to Ride On St. Louis. The certificates will need to be signed on the back as your name appears on the front. We recommend mailed certificates be insured and tracked, and that you record the certificate numbers, quantity, and company in case the certificates are lost and need replacement.

#### Ride On St. Louis Contact

Marita Wassman, CEO | 636-464-3408 | info@rideonstl.org